

**Report on Non-General Fund Information**  
for Submittal to the 2018 Legislature

Department: <u>TRN</u>		Contact Name: <u>Kendrick Au</u>
Prog ID(s): <u>TRN 301-395</u>		Phone: <u>587-1893</u>
Name of Fund: <u>Revenue Bonds</u>		Fund type (MOF) <u>Bond Funds</u>
Legal Authority <u>A345/SL 86 - A124/SL 16</u>		Appropriation Acct. No. <u>B-86-651-D to B-17-670</u>
Intended Purpose: <u>To Fund CIP Projects in Accordance with Bond Covenants</u>		
Source of Revenues: <u>Revenue Bond Proceeds</u>		
Current Program Activities/Allowable Expenses: <u>CIP Projects</u>		
Purpose of Proposed Ceiling Increase (if applicable):		
Variances: <u>Expenditures are expected to increase from FY2018 through FY2020 due to the increased construction activity related to the "Build-out" of the KMR Piers and Container Yard Facilities at the Honolulu Harbor.</u>		

<b>Financial Data</b>							
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)
Appropriation Ceiling							
Beginning Cash Balance	155,538,578	144,147,370	111,761,268	81,310,073	127,610,233	58,659,698	194,333,640
Revenues	-	-				250,000,000	
Expenditures	11,391,208	32,386,102	30,451,195	23,699,840	78,950,535	114,542,057	60,000,000
Transfers							
List each by JV# and date							
Transfer for the Purpose to Loan Special Funds Cash Financing				70,000,000	10,000,000	15,000,000	
Transfer from Bond Proceeds to Debt Service Reserve per Requirements of Debt Issuance						(14,784,000)	
Net Total Transfers	0	0	0	70,000,000	10,000,000	216,000	0
Ending Cash Balance	144,147,370	111,761,268	81,310,073	127,610,233	58,659,698	194,333,640	134,333,640
Encumbrances	74,016,134	86,529,524	62,783,710	34,495,171	123,201,755	135,457,943	
Unencumbered Cash Balance	70,131,236	25,231,744	18,526,363	93,115,062	(64,542,057)	58,875,697	134,333,640
<b>Additional Information:</b>							
Amount Req. for Bond Conveyance							
Amount Held in CODs, Escrow Accounts, or Other Investments		-				14,784,000	
Form 37-47 (rev. 9/27/16)							

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Department: <u>TRN</u>	Contact Name: <u>Kendrick Au</u>							
Prog ID(s): <u>TRN 301-395</u>	Phone: <u>587-1893</u>							
Name of Fund: <u>Federal Operating Allot (Type A)</u>	Fund type (MOF) <u>Special Funds (N &amp; V Funds)</u>							
Legal Authority <u>Fed Fund</u>	Appropriation Acct. No. <u>S-09-248-D to S-16-511-D</u>							
Intended Purpose: <u>State Funds Match Required by Federal Grants</u>								
Source of Revenues: <u>Loans from Harbors Special Funds</u>								
Current Program Activities/Allowable Expenses: <u>Port Security Improvements</u>								
Purpose of Proposed Ceiling Increase (if applicable):								
Variances								
Financial Data								
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	
	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)	
Appropriation Ceiling								
Beginning Cash Balance	2,075,029	2,075,033	2,075,039	1,023,818	105,456	0	0	
Revenues	4	6						
Expenditures			160,273		105,456			
Transfers								
List each by JV# and date								
Loan from Harbors Special Fund				103,505				
Repayment of Loans Made by Harbors Special Fund			(890,948)	(1,021,867)				
Net Total Transfers			(890,948)	(918,362)				
Ending Cash Balance	2,075,033	2,075,039	1,023,818	105,456	0	0	0	
Encumbrances								
Unencumbered Cash Balance	2,075,033	2,075,039	1,023,818	105,456	0	0	0	
<b>Additional Information:</b>								
Amount Req. for Bond Conveyance								
Amount from Bond Proceeds								
Amount Held in CODs, Escrow								

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Department:	TRN	Contact Name:	Kendrick Au
Prog ID(s):	TRN 301-395	Phone:	587-1893
Name of Fund:	State CIP	Fund type (MOF)	Special Funds (B & R Funds)
Legal Authority	A296/SL 91 - A124/SL 16	Appropriation Acct. No.	S-91-627-D to S-17-620-D

Intended Purpose: To Fund CIP Projects with Specific Appropriations

Source of Revenues: Harbors Special Fund

Current Program Activities/Allowable Expenses: CIP Projects

Purpose of Proposed Ceiling Increase (if applicable):

Variances: FY2018 CIP expenditures for projects funded by Harbors Cash Balances, other than Harbors Modernization Projects, are planned to proceed.

Financial Data								
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	
	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)	(estimated)	
Appropriation Ceiling	20,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000
Beginning Cash Balance	42,909,731	39,200,359	35,641,152	40,939,836	39,217,990	46,188,546	41,684,546	41,684,546
Revenues		4,821	900,000					
Expenditures	3,128,892	9,009,775	4,790,326	6,651,846	17,091,444	15,000,000	15,000,000	15,000,000
Transfers In		5,445,747	9,189,010					
List each by JV# and date								
Trf fm State Operating to CIP Per Sch FY09 CIP Trf								
Reversion of Lapsed CIP Funds FY09 JS1038								
Net Transfer / Reversion of CIP Funds	(580,480)							
Trf fm State Operating to CIP per FY18 Multi-Year				4,930,000	24,062,000	10,496,000	28,109,000	28,109,000
Net Total Transfers	(580,480)	5,445,747	9,189,010	4,930,000	24,062,000	10,496,000	28,109,000	28,109,000
Ending Cash Balance	39,200,359	35,641,152	40,939,836	39,217,990	46,188,546	41,684,546	54,793,546	54,793,546
Encumbrances	15,309,780	8,852,183	18,841,578	17,091,444	15,000,000	15,000,000	15,000,000	15,000,000
Unencumbered Cash Balance	23,890,579	26,788,969	22,098,258	22,126,546	31,188,546	26,684,546	39,793,546	39,793,546
<u>Additional Information:</u>								
Amount from Bond Proceeds								
Amount Held in CODs, Escrow Accounts, or Other Investments								

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Department:	TRN	Contact Name:	Kendrick Au
Prog ID(s):	TRN 301-395	Phone:	587-1893
Name of Fund:	Federal CIP	Fund type (MOF):	Special Funds (N & V Funds)
Legal Authority:	Fed Fund - A91/SL99 - A124/SL 16	Appropriation Acct. No.:	S-94-269-D to S-14-650-D

Intended Purpose: Cash Allotments to Provide for State Funds to Match Federal Grant Funds

Source of Revenues:

Current Program Activities/Allowable Expenses:

Purpose of Proposed Ceiling Increase (if applicable):

Variances

<b>Financial Data</b>								
	FY 2013	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
	(actual)	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)
Appropriation Ceiling								
Beginning Cash Balance	#	13,131,554	13,131,554	1,575,295	328,525	328,525	328,525	328,525
Revenues	#	948,492	284,458	0	0	0	0	0
Expenditures	#	948,492	284,458	217,450	0	0	0	0
Transfers								
List each by JV# and date								
Other Transfer			(11,556,259)					
Loans In from State Operating Allot								
Loans In from State Operating Allot								
TIGER ARRA								
Repayment of Loans Made by Harbors								
Special Fund	#			(1,029,320)				
Net Total Transfers	#	0	(11,556,259)	(1,029,320)	0	0	0	0
Ending Cash Balance	#	13,131,554	1,575,295	328,525	328,525	328,525	328,525	328,525
Encumbrances	#	75,585	75,585	75,585	75,585	75,585	75,585	75,585
Unencumbered Cash Balance	#	13,055,969	1,499,710	252,940	252,940	252,940	252,940	252,940

Additional Information:

Amount Req. for Bond Conveyance								
Amount from Bond Proceeds								
Amount Held in CODs, Escrow								
Form 37-47 (rev. 10/14/15)								

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Department:	TRN	Contact Name:	Kendrick Au
Prog ID(s):	TRN 301-395	Phone:	587-1893
Name of Fund:	Revolving Funds	Fund type (MOF)	Special Funds (W & B Funds)
Legal Authority	Bond Resoln & S266-19 HRS	Appropriation Acct. No.	S-97-386-D to S-17-349-D

Intended Purpose: Debt Service Cash Reserves to Comply With Bond Certificate of the DOT Director for Revenue Bonds Issued

Source of Revenues: Transfers of Funds from TRN 395 (Harbors Administration Operating Unit)

Current Program Activities/Allowable Expenses: Repay Revenue Bond Debt

Purpose of Proposed Ceiling Increase (if applicable):

Variations: Expenditures increase from FY2018 to FY2019 due to the increased debt service related to the 2019 Revenue Bond Issue to fund the KMR Piers and Container Yard.

**Financial Data**

	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)
Appropriation Ceiling							
Beginning Cash Balance	42,574,852	42,696,495	42,836,819	43,030,157	42,450,070	42,450,070	57,234,070
Revenues	32,101,220	31,416,215	31,401,847	30,596,323	29,113,000	32,923,000	44,889,000
Expenditures	31,979,577	31,275,891	31,186,685	31,176,410	29,113,000	32,923,000	44,889,000
Transfers							
List each by JV# and date							
Transfer to Increase Stores Acct	0	0	(21,824)				
Trfs for Debt Svc Reserve:							
Amounts Held in Reserve per 10th Suppl Certificate, 2019 Bond Issue	0	0	0	0	0	14,784,000	0
Monthly Trfs to Bond Debt Svc Reserve from State Operating Allot for TRN395 All Revenue Bond					-		
Net Total Transfers	0	0	(21,824)	0	0	14,784,000	0
Ending Cash Balance	42,696,495	42,836,819	43,030,157	42,450,070	42,450,070	57,234,070	57,234,070
Encumbrances							
Unencumbered Cash Balance	42,696,495	42,836,819	43,030,157	42,450,070	42,450,070	57,234,070	57,234,070

**Additional Information:**

Amount Req. for Bond Conveyance							
Amount from Bond Proceeds						14,784,000	
Accounts, or Other Investments							

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Department:	<u>TRN</u>	Contact Name:	<u>Kendrick Au</u>
Prog ID(s):	<u>TRN 301-395</u>	Phone:	<u>587-1893</u>
Name of Fund:	<u>Federal Operating Appropriation Type F</u>	Fund type (MOF)	<u>Special Funds (N Funds)</u>
Legal Authority	<u>Fed Fund</u>	Appropriation Acct. No.	<u>S-97-296</u>
Intended Purpose: To Fund Projects for Disaster Recovery from Hurricane Iniki; Cash Balances Were Transferred in FY2015 Because This Purpose Has Expired.			
Source of Revenues: Loans from Harbors Special Funds			
Current Program Activities/Allowable Expenses:			
Purpose of Proposed Ceiling Increase (if applicable):			
Variances			

<b>Financial Data</b>							
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)
Appropriation Ceiling							
Beginning Cash Balance	2,802	2,802	0	0	0	0	0
Revenues							
Expenditures		2,802					
Transfers							
List each by JV# and date		0					
Net Total Transfers		0					
Ending Cash Balance	2,802	0	0	0	0	0	0
Encumbrances							
Unencumbered Cash Balance	2,802	0	0	0	0	0	0
<u>Additional Information:</u>							
Amount Req. for Bond Conveyance							
Amount from Bond Proceeds							
Amount Held in CODs, Escrow Accounts, or Other Investments							

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Department:	TRN	Contact Name:	Kendrick Au
Prog ID(s):	TRN 301-395	Phone:	587-1893
Name of Fund:	Harbor Special Fund	Fund type (MOF)	Special Funds (B Funds)
Legal Authority	S266-19 HRS	Appropriation Acct. No.	S-13-341-D to S-17-341-D
Intended Purpose: Parent Fund for the Commercial Harbors System into			
Source of Revenues: User Fees Assessed to Harbor Users, Primarily Wharfage Fees, Port Entry Fees, Dockage Fees and Rents			
Current Program Activities/Allowable Expenses: Transfers of Funds to Operating Units and for Cash Funded CIP Projects			
Purpose of Proposed Ceiling Increase (if applicable):			
Variances:			

Financial Data							
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)
Appropriation Ceiling	90,618,881	128,489,000	109,143,801	109,143,801	114,578,643	115,005,333	115,005,333
Beginning Cash Balance	97,638,817	129,921,778	144,140,819	145,442,722	91,604,678	78,901,035	91,243,702
Revenues Estimates Reflect Revenues per MYFP of 10/12/17	111,770,283	111,124,534	120,043,711	131,996,682	135,937,000	152,844,000	158,360,000
Expenditures	0	0	0	0	0	0	0
<b>Transfers</b>							
List each by JV# and date							
Transfer to Increase Stores Acct							
Net Transfer / Reversion of CIP Funds	580,480	33,074,914					
Trf to State CIP per FY18 Multi-Year	0			(4,930,000)	(24,062,000)	(10,496,000)	(28,109,000)
Trf to Program Appropriations for Harbors Operations	(77,974,837)	(127,834,407)	(107,079,151)	(110,052,123)	(111,969,643)	(112,344,333)	(111,842,000)
Other Transfer Departmental Pro-Rata Share to TRN 995	(2,104,373)	(2,146,000)	(2,473,647)	(2,557,828)	(2,609,000)	(2,661,000)	(2,714,000)
Trf to State CIP Restricted Cash			(9,189,010)	1,705,225			
Other Transfers - Net	11,408			0			
Loan Out to Federal CIP TIGER ARRA Pier 29 & ARRA PSGP Fence							
Loans Out to Fed Operating Funds Appropriation Type A							
Loans of Special Funds to Fund Revenue Bond Fund Appropriations				(70,000,000)	(10,000,000)	(15,000,000)	
Repayment of Loans Made to Federal Appropriations	0						
Repayment in FY2011 of Balance of \$16,735,000 from Revenue Bond Funds Originally Advanced from State							
<b>Net Total Transfers</b>	<b>(79,487,322)</b>	<b>(96,905,493)</b>	<b>(118,741,808)</b>	<b>(185,834,726)</b>	<b>(148,640,643)</b>	<b>(140,501,333)</b>	<b>(142,665,000)</b>
Ending Cash Balance	129,921,778	144,140,819	145,442,722	91,604,678	78,901,035	91,243,702	106,938,702
Encumbrances							
Unencumbered Cash Balance	129,921,778	144,140,819	145,442,722	91,604,678	78,901,035	91,243,702	106,938,702
<b>Additional Information:</b>							
Amount Req. for Bond Conveyance							
Amount from Bond Proceeds							
Amount Held in CODs, Escrow Accounts, or Other Investments							

**Report on Non-General Fund Information**  
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Department: <u>TRN</u>	Contact Name: <u>Kendrick Au</u>
Prog ID(s): <u>TRN 301-395</u>	Phone: <u>587-1893</u>
Name of Fund: <u>State Operating Allotment</u>	Fund type (MOF) <u>Special Funds (B Funds)</u>
Legal Authority <u>A345/SL86 - A124/SL16</u>	Appropriation Acct. No. <u>S-87-055-D to S-17-055-D</u>
Intended Purpose: <u>Funds Appropriated by Legislature for the Operating Costs of the State of Hawaii Commercial Harbors System</u>	
Source of Revenues: <u>Transfers of Funds from the Harbors Special Fund</u>	
Current Program Activities/Allowable Expenses: <u>Operating Costs of the Commercial Harbors System</u>	
Purpose of Proposed Ceiling Increase (if applicable):	
Variances: <u>Increase in projected expenditures for FY2018 over FY2017 actuals due to FY18 expenditures of \$5.3 million for Equipment Replacement and \$1.2 Million for Vehicle R FY18 increase in the Central Services Assessment of approximately \$1.5 Million and increase in FY18 Sepcial Maintenance of approximately \$2.5 Million.</u>	

<b>Financial Data</b>							
	FY 2014	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
	(actual)	(actual)	(actual)	(actual)	(estimated)	(estimated)	(estimated)
Appropriation Ceiling	90,618,881	98,489,000	109,143,801	109,143,801	114,578,643	115,005,333	115,005,333
Beginning Cash Balance	35,844,423	37,509,546	62,264,535	89,331,325	117,326,954	135,803,954	147,816,954
Revenues	38,392	58,088	57,691	67,714	0	0	0
Expenditures	40,991,712	41,741,236	47,957,843	48,147,065	60,999,025	64,027,525	66,435,550
<b>Transfers</b>							
List each by JV# and date							
Trf to Program Appropriations for Harbors Operations from Harbors Special Fund S-FY-341-D	77,974,837	101,235,404	109,749,442	110,052,123	111,969,643	112,344,333	111,842,000
Debt Service - Reimbursable General Obligation Bonds	(3,380,687)	(3,381,053)	(3,380,653)	(3,380,820)	(3,380,618)	(3,380,808)	(3,380,783)
Net Transfer / Reversion of CIP Funds							
Trfs to Debt Svc Reserve	(31,975,707)	(31,416,215)	(31,401,847)	(30,596,323)			
Trfs for Debt Svc Reserve FY18 MultiYear		0			(29,113,000)	(32,923,000)	(44,889,000)
Other Transfer							
<b>Net Total Transfers</b>	42,618,443	66,438,136	74,966,942	76,074,980	79,476,025	76,040,525	63,572,217
Ending Cash Balance	37,509,546	62,264,535	89,331,325	117,326,954	135,803,954	147,816,954	144,953,621
Encumbrances	23,608,303	30,949,609	27,695,890	30,032,396	30,032,396	30,032,396	30,032,396
Unencumbered Cash Balance	13,901,243	31,314,926	61,635,435	87,294,558	105,771,558	117,784,558	114,921,225
<b>Additional Information:</b>							
Amount Req. for Bond Conveyance							
Amount from Bond Proceeds							
Amount Held in CODs, Escrow Accounts, or Other Investments							



